

We are pleased to announce that

JASON E. HAVENS

has joined the firm as a senior counsel to enhance our national Private Wealth Services practice and further expand our delivery of sophisticated estate planning solutions to high-net-worth individuals and families.

Mr. Havens is one of only two board certified Florida attorneys in Wills, Trusts and Estates Law in the Destin and Rosemary Beach area, and is dedicated to using his extensive background and strategic insight to achieve planning objectives – including asset protection goals – for high-net-worth individuals, families and charitable organizations. He focuses on complex estate and charitable gift planning (domestic and international), wills and trusts, probate and trust administration, and probate and trust litigation.



Jason E. Havens

In addition to serving affluent clients from throughout the Southeast – including Atlanta, Birmingham, Dallas, Houston, Louisville, Memphis and Nashville – Mr. Havens regularly advises business organizations on legal structures, tax issues and succession planning. He has extensive experience in partnership and S corporation matters, particularly regarding business succession issues such as business interests being transferred to a trust or other structure.

For nearly a decade, Mr. Havens has served in leadership roles in the American Bar Association's Charitable Planning and Organizations Group. He has substantial experience advising nonprofit entities on planned giving issues, donor advised funds and asset protection, including the use of supporting organizations. He has also developed a niche in this multifaceted area of law in relation to churches, their affiliated auxiliaries and other religious organizations.

Mr. Havens is a Board Certified Estate Planning Law Specialist (EPLS) by the Tennessee Commission on Continuing Legal Education and Specialization and a Board Certified Specialist (B.C.S.) in Wills, Trusts and Estates Law by The Florida Bar. He currently serves as president of the Estate Law Specialist Board, Inc., an attorney-run subsidiary of the National Association of Estate Planners & Councils, which is Tennessee's official state bar certification program in this area of law.

CONTACT INFORMATION

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