Trusts & Estates

2006/07 Wealth Management Resource Guide

Enhancement Order Form

For Planned Giving Design Center Members on-line 2006 & 2007 print directory

Price Summary:

☆ **Featured Listing PLUS Enhanced Listing:**

$150* (Regularly $350)

Include your email address, web url, Contact Name, and 25-word company profile.

☆ **Company Logo: $25 (Regularly $95)**

Include your logo above your listing.

☆ **Spotlighted Listing $25 (Regularly $100)**

Highlight your entire listing in color (yellow) so that you stand out from the crowd.

☆ **Deadlines:**

Return your completed/signed order form by the 20th of the Month, and your online listing will appear the following month. Your printed listing will appear in the 2007 Guide.

Materials Instructions:

☆ **Featured Listing:**

Fill out the information presented below:

Email: ______________________________

Web URL: ______________________________

Contact Name: ______________________________

☆ **Enhanced Listing:**

Provide your 25-word description below. Please print carefully.

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☆ **Logos:**

E-mail your logo; PC format, .eps or .tif, at least 300dpi. Your logo will appear 1/2" tall max.

COMPANY INFORMATION

(FOR PUBLICATION)

Company/Division ______________________________

Address ______________________________

City ______________________________

State/Province ______________________________

Zip/Postal Code ______________________________

Country ______________________________

Phone ______________________________

Toll Free Phone (if different) ______________________________

Fax ______________________________

Email Required Materials to:

Stacy Irving: sirving@prismb2b.com

Please enter my order as follows:

Authorization Information:

Name: ______________________________

Company: ______________________________

Address: ______________________________

City: ______________________________

State: ______________________________

Zip: ______________________________

Phone: ______________________________

Fax: ______________________________

E-mail: ______________________________

Signature: ______________________________

❑ **Featured Listing PLUS Enhanced Listing =** $ __________

❑ **Company Logo =** $ __________

❑ **Spotlighted Listing =** $ __________

Total Order = $ __________

Return Completed Order Form to:

Trusts & Estates
2006/07 Wealth Management Resource Guide
Attn: Adam Strominger☆
249 W. 17th St., 3rd Fl.
New York, NY 10011-5300 U.S.A.
FAX: 913-514-9221

☆Be sure to state your company name and "Trusts & Estates 2006/07 Wealth Management Resource Guide" on all correspondence.

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2007 Wealth Management Resource Guide
(Formerly the Trust Institutions Directory)

PRODUCT CATEGORIES

PLEASE SELECT YOUR APPROPRIATE CATEGORY(IES)

❑ 1031 Exchanges
❑ Annuities
Appraisers/Valuation Services
  ❑ Business Valuation
  ❑ Gems & Jewelry
  ❑ Machinery & Technical Specialists
  ❑ Personal Property
  ❑ Real Property
❑ Auction House
❑ Charitable Organization
❑ Coin, Stamp & Art Dealer
❑ Commercial Property Management
❑ Computer Service & Technology Provider
❑ Computer Software
❑ Continuing Education Provider
❑ Custody Services
❑ Disability Long Term Care
❑ Elder Care Services
❑ Estate Valuations
❑ Estates
❑ Executive Search Firms/Recruiters
❑ Family Office Consulting
❑ Financial Planners
❑ Genealogical Search Services
❑ Industry Associations
❑ Industry Certification
❑ Insurance Brokers
❑ Insurance Companies
❑ Investment Advisors
❑ Investment Banks
❑ Investment Products/Services/ Premium Financing
❑ Life Settlement
❑ Marketing and Communications
❑ Mutual Funds
❑ Oil & Gas Asset Management Services
❑ Philanthropic Advisors
❑ Private Foundation Management
❑ Private Placement Life Insurance
❑ Real Estate Services
❑ Relocation and Home Management
❑ Retirement Services
❑ RIA's
❑ Tax Services
❑ Trust Administration
❑ Trust Administration Services
Trust Institutions (Ask sales rep for separate listing form for this section)
❑ Trust Services - Non Custodial
❑ Trust-Owned Life Insurance

RETURN WITH ALL MATERIALS BY OCTOBER 5, 2006 TO:

Trusts & Estates 2007 Wealth Management Resource Guide
9800 Metcalf Ave, Overland Park, KS 66212 USA
FAX TO: 913-514-9221